

4 August 2021



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Triangle Energy (Global) Limited (**Company / Triangle**) (ASX:TEG) refers to the issue of 368,441,347 fully paid ordinary shares on 4 August 2021 (**Shares**).

The *Corporations Act 2001* (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

Details of the issue are as follows:

| | |
|--------------------------------------|---------------------|
| Class of Shares | Fully Paid Ordinary |
| ASX Code of Shares | TEG |
| Date of Issue of Shares | 4 August 2021 |
| Total Number of Shares Issued | 368,441,347 |

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours sincerely

[Signed electronically without signature]

Robert E T Towner
Managing Director
Triangle Energy (Global) Limited

ENDS

General Shareholder Enquiries

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