



## Announcement Summary

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**Entity name**

TRIANGLE ENERGY (GLOBAL) LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 04, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TEGO	OPTION EXPIRING 04-AUG-2023 DEFERRED	135,000,000	04/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TRIANGLE ENERGY (GLOBAL) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52110411428

### 1.3 ASX issuer code

TEG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/8/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
17-Jun-2021 10:03	New - Proposed issue of securities - TEG	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

TEGO : OPTION EXPIRING 04-AUG-2023 DEFERRED

**Issue date**

4/8/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

135,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00001000

**Any other information the entity wishes to provide about the +securities to be quoted**

Lead Manager Options to be issued as part consideration under a contract signed with the Lead Manager for the Placement announced on 17 June 2021.  
Shareholder approval for the issue of the Lead Manager Options to the Lead Manager or its nominees was received at a General Meeting held on 28 July 2021.

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TEG : ORDINARY FULLY PAID	701,413,047
TEGO : OPTION EXPIRING 04-AUG-2023 DEFERRED	445,381,741

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TEGAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,807,768
TEGAC : OPTION EXPIRING 08-FEB-2022 EX \$0.03	4,000,000
TEGAB : PERFORMANCE RIGHTS	49,047,173