

29 June 2021



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Triangle Energy (Global) Limited (**Company / Triangle**) (ASX:TEG) refers to the issue of 80,649,566 fully paid ordinary shares on 29 June 2021 (**Shares**).

The *Corporations Act 2001* (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

Details of the issue are as follows:

Class of Shares	Fully Paid Ordinary
ASX Code of Shares	TEG
Date of Issue of Shares	29 June 2021
Total Number of Shares Issued	80,649,566

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours sincerely

[Signed electronically without signature]

Robert E T Towner
Managing Director
Triangle Energy (Global) Limited

ENDS

General Shareholder Enquiries

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