

## DISPATCH OF NON-RENOUCEABLE ENTITLEMENT OFFER PROSPECTUS

Triangle Energy (Global) Limited (**Triangle, the Company**) (ASX: **TEG**) refers to its announcement on 14 November 2018 in relation to its underwritten pro-rata non-renounceable entitlement offer (**Entitlement Offer**) and wishes to confirm the Prospectus including the Entitlement and Acceptance Form will be dispatched today to Eligible Shareholders in accordance with the Entitlement Offer indicative timetable.

ENDS

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**About Triangle Energy (Global) Ltd**

*Triangle Energy (Global) Ltd is an ASX listed (ASX:TEG) oil producer and explorer based in Perth, Western Australia. The Company has a 78.75% interest in, and is Operator of, the producing Cliff Head Oil Field, which includes the Arrowsmith Stabilisation Plant, and a 45%<sup>1</sup> share of the Xanadu-1 Joint Venture, both located in the Perth Basin. Triangle also has a substantial equity interest in State Gas Ltd (ASX:GAS), which has a 60% operating interest in the Reids Dome production licence (PL 231) in Queensland. The Company continues to assess acquisition prospects to expand its portfolio of assets.*

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<sup>1</sup> Subject to the completion of a Sale and Purchase Agreement with Whitebark Energy Limited. See ASX announcement dated 25 October 2018