



## Announcement Summary

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**Entity name**

TRIANGLE ENERGY (GLOBAL) LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 21, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TEG	ORDINARY FULLY PAID	31,378,015	21/03/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TRIANGLE ENERGY (GLOBAL) LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52110411428

### 1.3 ASX issuer code

TEG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/3/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

20-Mar-2023 20:05

**Announcement Title**

New - Proposed issue of securities - TEG

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

TEG : ORDINARY FULLY PAID

**Issue date**

21/3/2023

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

19,067,318

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.01311000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 20 March 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02645813-6A1141675?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02645813-6A1141675?access_token=83ff96335c2d45a094df02a206a39ff4)

**Number of +securities to be quoted**

12,310,697

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02031000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 20 March 2023:

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02645813-6A1141675?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02645813-6A1141675?access_token=83ff96335c2d45a094df02a206a39ff4)

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TEG : ORDINARY FULLY PAID	1,375,917,720
TEGO : OPTION EXPIRING 04-AUG-2023	672,654,298

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TEGAN : OPTION EXPIRING 24-NOV-2025 EX \$0.025	10,000,000
TEGAO : OPTION EXPIRING 24-NOV-2025 EX \$0.03	10,000,000
TEGAP : OPTION EXPIRING 24-NOV-2025 EX \$0.035	10,000,000
TEGAB : PERFORMANCE RIGHTS	111,188,485
TEGAM : OPTION EXPIRING 30-JUN-2025 EX \$0.025	159,615,385