

4 September 2020



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Triangle Energy (Global) Limited (**Company / Triangle**) (ASX:TEG) refers to the issue of 73,346,667 fully paid ordinary shares on 4 September 2020 pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Act)*.

The Company advises that the Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the section 708 or 708A. By the Company giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act.

Details of the Issue are as follows:

Class of Shares	Fully Paid Ordinary
ASX Code of Shares	TEG
Date of Issue of Shares	4 September 2020
Total Number of Shares Issued	73,346,667

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act;
- (b) As at 4 September 2020, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) As at 4 September 2020, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Triangle Energy (Global) Limited; or
 - B. the rights and liabilities attaching to the shares.

In accordance with paragraph 7(f) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, this cleansing notice also serves as a cleansing notice for the securities purchase plan of the Company.

Yours sincerely

[Signed electronically without signature]

Robert E T Towner
Managing Director
Triangle Energy (Global) Limited

ENDS

Further Enquiries

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About Triangle Energy (Global) Ltd

Triangle Energy (Global) Ltd is an ASX listed (ASX:TEG) oil producer and explorer based in Perth, Western Australia. The Company has a 78.75% interest in, and is Operator of, the producing Cliff Head Oil Field, which includes the Arrowsmith Stabilisation Plant. Triangle also has a 50% share of the Mt Horner L7 production licence and a 45% share of the Xanadu-1 Joint Venture, both located in the Perth Basin. Triangle also has a substantial equity interest in State Gas Ltd (ASX:GAS), which has a 100% operating interest in the Reids Dome production licence (PL 231) in Queensland. The Company continues to assess acquisition prospects to expand its portfolio of assets.