

## DISPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM

Triangle Energy (Global) Limited (**Triangle, the Company**) (ASX: **TEG**) refers to its announcement on 8 November 2019 in relation to the issue of the Prospectus for its pro – rata non-renounceable entitlement offer (**Entitlement Offer**) and wishes to confirm the Prospectus including the Entitlement and Acceptance Form will be dispatched today to Eligible Shareholders in accordance with the Entitlement Offer indicative timetable.

**ENDS**

**Enquiries:**

Company Secretary +61 8 9219 7111

**About Triangle Energy (Global) Ltd**

*Triangle Energy (Global) Ltd is an ASX listed (ASX: TEG) oil and gas producer and explorer based in Perth, Western Australia. The Company has a 78.75% interest in, and is Operator of, the producing Cliff Head Oil Field, which includes the Arrowsmith Stabilisation Plant, and a 45% share of the Xanadu-1 Joint Venture and has executed a Farmout Agreement with Key Petroleum Limited for its Production Licence L7(R1), all located in the Perth Basin. Triangle also has a 33.34% interest in State Gas Limited, a company with an 80% operating interest in the Reid's Dome production licence (PL 231) in Queensland. The Company continues to assess acquisition prospects to expand its portfolio of assets.*