

ASX Announcement

10 December 2018
ASX:TEG



REMINDER OF CLOSING DATE FOR ENTITLEMENT OFFER

Triangle Energy (Global) Limited (**Triangle, the Company**) (ASX: **TEG**) refers to its announcement on 30 November 2018 in relation to the issue of a Replacement Prospectus for its Entitlement Offer and wishes to remind eligible shareholders that in accordance with the revised Entitlement Offer indicative timetable the Entitlement Offer will close at 5pm (WST) on Thursday 13 December 2018.

The Company further wishes to remind eligible shareholders wishing to participate in the Entitlement Offer that accompanying the Replacement Prospectus was a new personalised Entitlement and Acceptance form, which must be used in order for forms to be accepted.

Should you have any queries please contact the Company's share registry, Automic on +61 2 9698 5414.

ENDS

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About Triangle Energy (Global) Ltd

Triangle Energy (Global) Ltd is an ASX listed (ASX:TEG) oil producer and explorer based in Perth, Western Australia. The Company has a 78.75% interest in, and is Operator of, the producing Cliff Head Oil Field, which includes the Arrowsmith Stabilisation Plant, and a 45%¹ share of the Xanadu-1 Joint Venture, both located in the Perth Basin. Triangle also has a substantial equity interest in State Gas Ltd (ASX:GAS), which has a 60% operating interest in the Reids Dome production licence (PL 231) in Queensland. The Company continues to assess acquisition prospects to expand its portfolio of assets.

¹ Subject to the completion of a Sale and Purchase Agreement with Whitebark Energy Limited. See ASX announcement dated 25 October 2018