

ASX Announcement

3 December 2018
ASX:TEG



DISPATCH OF REPLACEMENT PROSPECTUS AND NEW ENTITLEMENT AND ACCEPTANCE FORM

Triangle Energy (Global) Limited (**Triangle, the Company**) (ASX: **TEG**) refers to its announcement on 30 November 2018 in relation to the issue of a Replacement Prospectus for its Entitlement Offer and wishes to confirm the Replacement Prospectus including the new Entitlement and Acceptance Form will be dispatched today to Eligible Shareholders in accordance with the revised Entitlement Offer indicative timetable.

ENDS

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About Triangle Energy (Global) Ltd

Triangle Energy (Global) Ltd is an ASX listed (ASX:TEG) oil producer and explorer based in Perth, Western Australia. The Company has a 78.75% interest in, and is Operator of, the producing Cliff Head Oil Field, which includes the Arrowsmith Stabilisation Plant, and a 45%¹ share of the Xanadu-1 Joint Venture, both located in the Perth Basin. Triangle also has a substantial equity interest in State Gas Ltd (ASX:GAS), which has a 60% operating interest in the Reids Dome production licence (PL 231) in Queensland. The Company continues to assess acquisition prospects to expand its portfolio of assets.

¹ Subject to the completion of a Sale and Purchase Agreement with Whitebark Energy Limited. See ASX announcement dated 25 October 2018