

ASX Release

Appendix 3B and Top 20 Shareholder Report

4 December 2009: Maverick Energy Limited (ASX: MRK) has released the following Appendix 3B and updated Top 20 Investors Report, following the completion of the reorganisation of capital, new issue of shares and conversion of convertible notes.



Notice given under Section 708A(5) of the Corporations Act

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to an issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information

Dated: 4 December 2009

Rae Clark
COMPANY SECRETARY
MAVERICK ENERGY LIMITED

For Further information, please contact:

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COTTESLOE WA 6011**

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Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Maverick Energy Limited

ABN

52 110 411 428

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|--|
| 1 | +Class of +securities issued or to be issued | Fully paid ordinary shares |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | AS PER SCHEDULE A |
| | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | The shares will rank equally with the entity's ordinary shares on issue. |

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Ordinary Shares</p> <p>Yes, the shares rank equally with the entity's ordinary shares currently on issue.</p>	
<p>5 Issue price or consideration</p>	<p>\$0.01</p>	
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Issue of shares pursuant to Resolutions approved by shareholders at Annual General Meeting held 19th November 2009.</p> <p>Issue of shares resulting from conversion of Convertible Notes.</p>	
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>3 December 2009</p>	
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<p>Number</p>	<p>+Class</p>
	<p>1,275,264,540</p>	<p>Ordinary shares</p>
	<p>Number</p>	<p>+Class</p>

+ See chapter 19 for defined terms.

9	Number and ⁺ class of all ⁺ securities not quoted on ASX (<i>including</i> the securities in clause 2 if applicable)	21,666,666	\$0.03 unquoted options expiring 31 December 2010
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Not applicable	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the ⁺ securities will be offered		
14	⁺ Class of ⁺ securities to which the offer relates		
15	⁺ Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?		
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has ⁺ security holders who will not be sent new issue documents		
	<small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>		
19	Closing date for receipt of acceptances or renunciations		
20	Names of any underwriters		

- | | | |
|----|---|--|
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)? | |
| 33 | +Despatch date | |

Part 3 - Quotation of securities

+ See chapter 19 for defined terms.

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which
+quotation is sought

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39 Class of +securities for which
quotation is sought

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40 Do the +securities rank equally in all
respects from the date of allotment
with an existing +class of quoted
+securities?

If the additional securities do not
rank equally, please state:

- the date from which they do
- the extent to which they
participate for the next dividend,
(in the case of a trust,
distribution) or interest payment
- the extent to which they do not
rank equally, other than in
relation to the next dividend,
distribution or interest payment

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41 Reason for request for quotation
now

Example: In the case of restricted securities, end of
restriction period

(if issued upon conversion of
another security, clearly identify that
other security)

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42 Number and +class of all +securities
quoted on ASX (including the
securities in clause 38)

Number	+Class

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Rae Clark
Company Secretary
4 December 2009

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+ See chapter 19 for defined terms.

Schedule A to Appendix 3B dated 3 December 2009

Number of securities issued	Reason
164,964,540 Fully paid ordinary shares (converted from 494,893,620)	1 for 3 Consolidation (subject to rounding) pursuant to Resolution 6 approved at the Annual General Meeting held 19 th November 2009
408,280,222 Fully paid ordinary shares	Issue of consideration shares to Non Related Triangle Vendors pursuant to Resolution 3 approved at the Annual General Meeting held 19 th November 2009
510,019,778 Fully paid ordinary shares	Issued of consideration shares to Related Triangle Vendors pursuant to Resolution 4 approved at the Annual General Meeting held 19 th November 2009
100,000,000 Fully paid ordinary shares	Issue of facilitation shares to Milwal Pty Ltd (and/or its nominees) pursuant to Resolution 5 approved at the Annual General Meeting held 19 th November 2009
92,000,000 Fully paid ordinary shares	Issue of shares upon conversion of convertible notes.

Summary

1,275,264,540 Fully paid ordinary shares

21,666,666 Options to acquire fully paid ordinary shares

+ See chapter 19 for defined terms.

Security Transfer Registrars Pty Ltd/ MA/MA / W/

MAVERICK ENERGY LIMITED FULLY PAID

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SPREAD & TOP 20 LISTING

- CURRENT STATUS -

SRSPTP USER - WEBUSER

- AS AT: 3/12/09 -

Date - 4/12/09

Time - 11.22.58

	<u>HOLDER NAME</u>	<u>DESIGNATION</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	
1	JARRAD STREET CORP PL		317,275,133	24.88%	317,275,133	24.88%	1
2	UCAN NOM PL		121,622,140	9.54%	121,622,140	9.54%	2
3	PT PRESTIGE GLOBAL PETROL	NOM /C	95,182,540	7.46%	95,182,540	7.46%	3
4	BULL KENNETH JOHN		79,318,783	6.22%	79,318,783	6.22%	4
5	BULL KENNETH JOHN	NO 2 ACCOUNT	79,318,783	6.22%	79,318,783	6.22%	5
6	CAPERSIA PTE LTD		63,455,027	4.98%	63,455,027	4.98%	6
7	MILWAL PL		57,333,334	4.50%	57,333,334	4.50%	7
8	REEVE VENTURES PL		39,333,333	3.08%	39,333,333	3.08%	8
9	JACOBS OIL & GAS LTD		31,727,513	2.49%	31,727,513	2.49%	9
10	ALL BAR 1 PL		26,571,792	2.08%	26,571,792	2.08%	10
11	SAMIKA PL	SAMIKA A/C	26,571,790	2.08%	26,571,790	2.08%	11
12 *	CELTIC CAP PL	CELTIC CAP A/C	23,861,110	1.87%	23,861,110	1.87%	12
13	MANDOLIN PL	TOWNER FAM A/C	21,416,072	1.68%	21,416,072	1.68%	13
14	TORWOOD RES LTD		21,098,796	1.65%	21,098,796	1.65%	14
15	PETERSON JASON + LISA	J & L PETERSON S/F	14,000,000	1.10%	14,000,000	1.10%	15
16 *	DARINA ENTPS PL		13,333,333	1.05%	13,333,333	1.05%	16
17 *	MSF NOM PL		13,333,333	1.05%	13,333,333	1.05%	17
18	JOHNSON LEWIS	S/F A/C	10,311,442	.81%	10,311,442	.81%	18
19	BRIANT NOM PL	BRIANT S/F A/C	8,997,333	.71%	8,997,333	.71%	19
20 *	BURBURY WILLIAM	BURBURY FAM A/C	5,978,866	.47%	5,978,866	.47%	20
	*** TOP 20 TOTAL ***		<u>1,070,040,453</u>	<u>83.92%</u>	<u>1,070,040,453</u>	<u>83.92%</u>	

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER