

23 May 2016

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Triangle Energy (Global) Limited (**Company**) refers to the issue of 50,00,000 ordinary shares on 23 May 2016 pursuant to section 708A(5)(e) of the *Corporations Act 2001* (**Act**).

The Company advises that the Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Triangle Energy (Global) Limited; or
 - B. the rights and liabilities attaching to the shares.

Yours sincerely



Darren Bromley
Director / Company Secretary
Triangle Energy (Global) Limited