



Entitlements Issue Close

Triangle Energy (Global) Limited (“Triangle” or the “Company”) advises that the non-renounceable pro rata entitlement offer (“Entitlements Offer”) of approximately 817,237,729 New Shares on the basis of one (1) New Share for every two (2) Shares held at an issue price of \$0.001 per New Share, closed on Monday 23 June 2014.

Entitlements Offer

The Entitlements Offer has raised a total of approximately \$188,019 (before costs).

Triangle received acceptances from Eligible Shareholders under the Entitlements Offer in respect of 147,471,143 Shares to raise \$147,471. Eligible shareholders have also applied to take up 40,547,738 additional Shares under the Shortfall Offer (Shortfall Shares) raising an additional \$40,548. Shortfall Shares will be issued to all those applicants. The new Shares are expected to be issued on 30 June 2014.

The Company is working to place the remaining Shortfall Shares at \$0.001 that were not taken up by eligible shareholders under the Entitlements Offer. Subject to the Corporations Act and the Listing Rules, the Directors reserve the right to deal with the balance of the Shortfall Shares that are not taken up by eligible shareholders under the Entitlements Offer within 3 months after the Closing Date, including by inviting persons to apply for the balance of the Shortfall Shares

About Triangle Energy:

Triangle Energy is a gas production and exploration company based in Perth. The Company operates the Pase Production Sharing Contract located in Aceh Province, North Sumatra, Indonesia. Triangle Energy continues to assess acquisition prospects to diversify and grow the portfolio of assets.

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